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EASTON, MD 21601-2718

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FAIRFAX, VA 22030-7429

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10 LIGHT STREET
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ROCKVILLE, MD 20850-4286

600 WASHINGTON AVENUE
TOWSON, MD 21204-3965

1450 G STREET, N.W.
WASHINGTON, D.C. 20005-2001

JOHN A. STALFORT
410-385-3424

August 19, 1996

19040-I

AUG 2 - 1996

RECEIVED
SURFACE TRANSPORTATION
BOARD
AUG 20 1 08 PM '96

via FEDERAL EXPRESS

Surface Transportation Board
12th and Constitution Avenue, N.W.
Washington, D.C. 20423
Attention: Mrs. Janice Fort
Recordation

Re: Our File No.: 258-1557
(Sixth Funding)

Dear Mrs. Fort:

Enclosed for recordation as a secondary document pursuant to the provisions of 49 U.S.C. §11301(a) are one original and one notarized copy of the following document:

Partial Release of First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement dated August 13, 1996 from Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) in favor of Southern Illinois Railcar Company (One Mark Twain Plaza, Suite 225, Edwardsville, Illinois 62025-1959) which relates to the First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 15, 1994 by Southern Illinois Railcar Company (One Mark Twain Plaza, Suite 225, Edwardsville, Illinois 62025-1959) in favor of Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) which was recorded with the Interstate Commerce Commission on November 21, 1994 under Recordation No. 19040-A.

Also enclosed is a check in the amount of \$21.00 to cover the costs of recording this document.

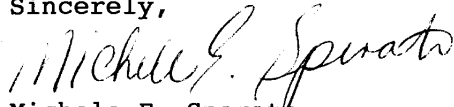
Once this document has been recorded, please return the same to: John A. Stalfort, Esquire, Miles & Stockbridge, 10 Light Street, Baltimore, Maryland 21202.

Page 2

MILES & STOCKBRIDGE
A PROFESSIONAL CORPORATION

Thank you for your prompt attention to this matter. Please call me at (410) 385-3425 if you have any questions.

Sincerely,

A handwritten signature in cursive script, reading "Michele E. Sperato".

Michele E. Sperato,
Secretary to John A. Stalfort

Enclosures

SURFACE TRANSPORTATION BOARD

8/20/96

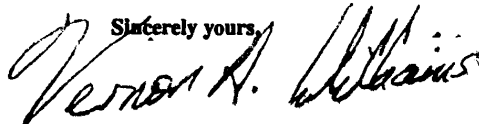
John A. Stalfort, Esquire
Miles & Stockbridge
10 Light Street
Baltimore, Maryland 21202-1487

Sir:

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of
the Interstate Commerce Act, 49 U.S.C. 11303, on 8/20/96 at 1:10 PM, and
assigned recordation number(s). 19040-I and 19116-J.

Sincerely yours,



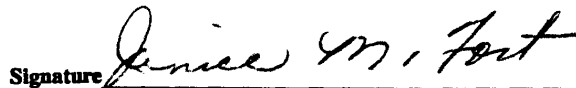
Vernon A. Williams
Secretary

Enclosure(s)

42.00

\$ _____ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



19040-I

**PARTIAL RELEASE OF FIRST AMENDED AND RESTATED LOAN AGREEMENT,
CHattel MORTGAGE AND SECURITY AGREEMENT**

The undersigned, Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the covered hopper railway cars identified with more particularity on attached Exhibit A (the "Railcars"), together with all other collateral related to the Railcars, granted pursuant to that First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 15, 1994 made by Southern Illinois Railcar Company, an Illinois corporation, in favor of the Bank (the "Security Agreement"). A memorandum of the Security Agreement was recorded with the Interstate Commerce Commission on November 21, 1994 under Recordation Number 19040-A.

Dated as of this 13th day of August, 1996.

MARK TWAIN ILLINOIS BANK

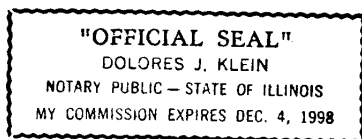
By: [Signature]

Its: Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF MADISON)

I, Dolores J. Klein, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Scott Stemm of MARK TWAIN ILLINOIS BANK, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of MARK TWAIN ILLINOIS BANK for the uses and purposes therein set forth.

Given my hand and notarial seal this 13th day of August, 1996.



(SEAL)

Dolores J. Klein
Notary Public

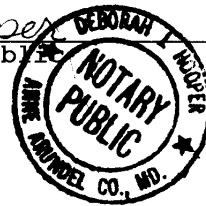
My commission expires: December 4, 1998

STATE OF MARYLAND, CITY OF BALTIMORE, TO WIT:

I HEREBY CERTIFY that the attached Partial Release of First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement is a true and complete copy of said Partial Release of First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement.

WITNESS my hand and seal this 19th day of August, 1996.

Deborah J. Hooper
Notary Public



My Commission Expires: 7/27/98

EXHIBIT A

Current Number
SIRX1128

Former Number
CUNX1128

ATSF315170
ATSF314072

11/15/94 Loan Agreement - #19040

EXHIBIT A

Current Number

SIRX1123

SIRX1124

SIRX460223

SIRX460229

SIRX460256

SIRX460240

Former Number

CUNX1123

CUNX1124

ATSF314794

ATSF313849

ATSF315097

ATSF314887

EXHIBIT A

<u>Current Number</u>	<u>Former Number</u>
SIRX1118	CUNX1118
SIRX1119	CUNX1119
SIRX1121	CUNX1121
SIRX1125	CUNX1125
SIRX1126	CUNX1126
SIRX1129	CUNX1129
SIRX460254	ATSF314953
SIRX460257	ATSF315113
SIRX460258	ATSF315177
SIRX460262	ATSF314165
SIRX460267	ATSF314430
SIRX475024	ATSF313254
SIRX475045	ATSF313516
SIRX460244	ATSF314090
SIRX460255	ATSF315087
SIRX460227	ATSF315148
SIRX460232	ATSF313866
SIRX460249	ATSF314780
SIRX460252	ATSF314879
SIRX460259	ATSF315181